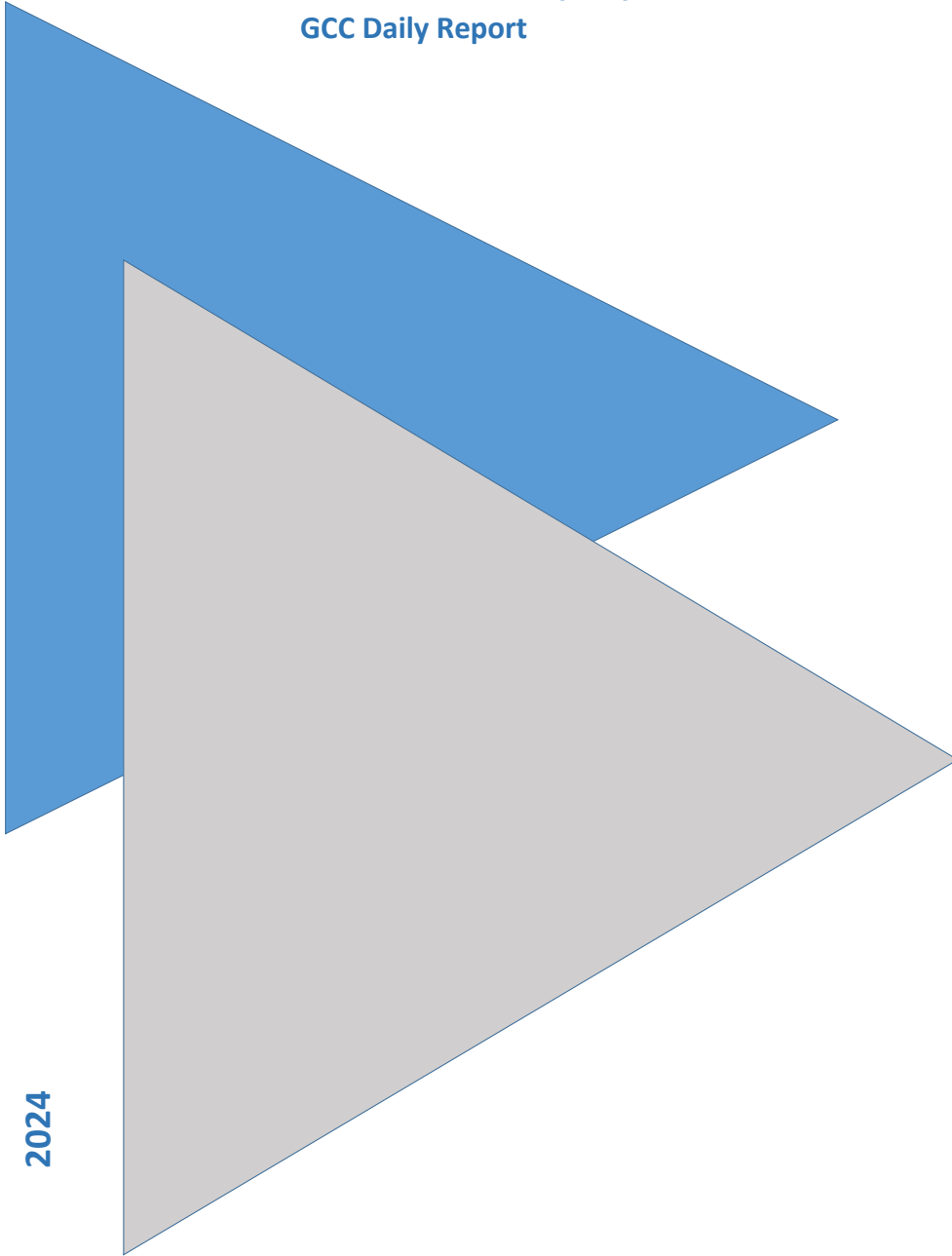


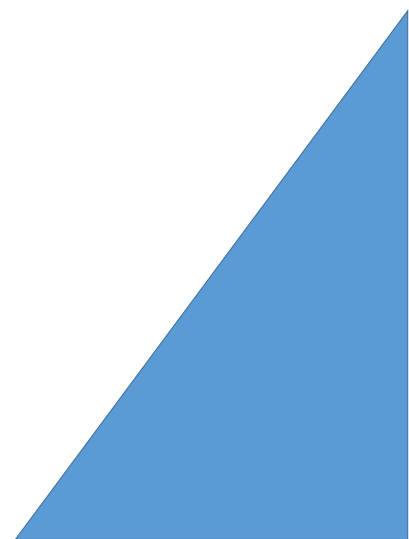
**Financial Services Company**  
GCC Daily Report



2024

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)



# FSC Daily Report

21/05/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,477.07	0.1	9.7	21.7	20.6	3.4	2.9	1.81%
MSCI Emerging Markets Index	1,101.91	0.2	7.6	15.7	15.0	1.8	1.7	2.67%
MSCI FM FRONTIER MARKETS	528.62	0.1	4.3	11.5	12.8	1.6	1.8	3.97%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	504.48	0.1	(5.0)	9.9	14.3	1.5	1.7	4.79%
Muscat Stock Exchange MSX 30 Index	4,780.63	(0.0)	5.9	12.7	11.9	1.0	0.8	5.54%
Tadawul All Share Index	12,128.50	0.0	1.3	20.4	22.2	2.4	2.3	3.41%
Dubai Financial Market General Index	4,082.97	0.4	0.6	8.0	12.1	1.3	1.0	5.88%
FTSE ADX GENERAL INDEX	9,023.14	(0.2)	(5.8)	18.1	21.0	2.6	2.2	2.17%
Qatar Exchange Index	9,690.36	0.1	(10.5)	10.9	14.6	1.3	1.5	4.92%
Bahrain Bourse All Share Index	2,014.98	(0.1)	2.2	7.7	11.3	0.8	0.9	8.34%
Boursa Kuwait All Share Price Return Ir	7,122.55	(0.4)	4.5	14.2	20.1	1.7	1.5	3.32%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	571.90	0.2	8.1	17.3	16.8	1.8	1.7	2.60%
MSCI AC Asia Ex. Japan Index	703.20	0.2	9.6	17.0	16.6	1.7	1.6	0.00%
Nikkei 225	38,946.93	(0.3)	16.4	26.9	25.1	2.1	1.9	1.67%
S&P/ASX 200	7,851.68	(0.2)	3.4	19.8	19.0	2.3	2.2	3.74%
Hang Seng Index	19,220.62	(2.1)	12.7	11.0	11.2	1.1	1.1	3.90%
NSE Nifty 50 Index	22,528.55	0.1	3.7	22.2	24.7	3.7	3.4	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	175.57	0.2	9.3	15.8	16.4	2.1	1.9	3.15%
MSCI Emerging Markets Europe Index	138.25	0.8	17.8	7.8	7.0	1.3	1.0	3.86%
FTSE 100 Index	8,387.10	(0.4)	8.5	15.0	14.4	2.0	1.7	3.80%
Deutsche Boerse AG German Stock Inc	18,655.94	(0.6)	11.4	16.5	15.7	1.7	1.6	2.98%
CAC 40	8,114.32	(1.0)	7.6	14.2	16.7	2.0	1.8	2.97%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,257.94	0.1	10.8	25.5	22.8	4.6	3.9	1.40%
S&P 500 INDEX	5,308.13	0.1	11.3	25.4	22.7	4.9	4.1	1.35%
Dow Jones Industrial Average	39,806.77	(0.5)	5.6	23.4	20.1	5.2	4.5	1.83%
NASDAQ Composite Index	16,794.88	0.7	11.9	40.1	37.0	6.5	5.6	0.71%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	591.05	0.6	10.3	-28%	159%
Gold Spot \$/Oz	2,416.79	-0.4	17.2	0%	130%
BRENT CRUDE FUTR Jul24	83.18	-0.6	8.8	-9%	85%
Generic 1st'OQA' Future	84.27	-0.7	10.4	-33%	357%
LME COPPER 3MO (\$)	10,889.00	2.1	27.2	0%	151%
SILVER SPOT \$/OZ	31.55	-0.9	32.6	-1%	163%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,780.63							
Change	-1.18	-0.02%						
Previous Close	4,781.81		Financial Sector	7,758.61	7,729.85	0.37%	-0.06%	4.95%
Open	4,782.80		Industry Sector	5,857.54	5,882.81	-0.43%	0.02%	6.98%
Day's High	4,789.71		Services Sector	1,807.99	1,813.53	-0.31%	-1.40%	15.49%
Day's Low	4,780.63		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.91%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,128.50		Tadawul Banks	11,433.93	11,491.21	-0.50%	-1.99%	-3.94%
Change	3.14	0.03%	Tadawul Energy	5,646.58	5,638.21	0.15%	0.68%	-0.75%
Previous Close	12,125.36		Tadawul Utilities	15,974.46	15,955.00	0.12%	3.14%	14.48%
Open	12,119.04		Tadawul Telecom	7,648.39	7,657.58	-0.12%	0.68%	0.40%
Day's High	12,140.09		Tadawul Insurance	10,695.07	10,332.10	3.51%	2.81%	-0.54%
Day's Low	12,090.52		Tadawul Retailing	7,828.56	7,907.84	-1.00%	-1.04%	-4.71%
YTD Change	1.35%		Tadawul Food & Beverages	5,918.02	5,960.39	-0.71%	-1.41%	-6.82%
Volume Mn	201,830.04		Tadawul Media	29,032.33	28,902.10	0.45%	-3.07%	-5.18%
Value Traded Mn	6,078.96		Tadawul Materials	6,103.31	6,086.97	0.27%	-0.98%	-4.31%
Traded / Listed Stocks	234	228	Tadawul Capital Goods	12,532.66	12,651.25	-0.94%	-1.29%	3.88%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
MEDITERRANEAN & GULF INSURAN	27.9	9.84%	MOBI INDUSTRY CO	10.24	-4.12%	AL-BAHA DEVELOPMI	0.14	5688.92
AL RAJHI CO FOR CO-OPERATIVE	151.6	8.91%	NATIONAL MEDICAL CARE CO	173.60	-3.13%	SAUDI ARABIAN OIL (	29.90	4700.00
RETAL URBAN DEVELOPMENT CO	9.65	6.28%	AL MOAMMAR INFORMATION SYSTE	143.00	-2.72%	RETAL URBAN DEVEL	9.65	3546.95
ALLIED COOPERATIVE INSURANCE	21.56	5.17%	AL MASANE AL KOBRA MINING CO	62.20	-2.51%	TOURISM ENTERPRIS	0.87	3327.03
RED SEA INTERNATIONAL CO	32	4.75%	NATIONAL CO FOR LEARNING & E	152.20	-2.44%	BATIC INVESTMENTS	3.42	2989.61

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,082.97							
Change	15.77	0.39%						
Previous Close	4,067.20		<b>Real Estate &amp; Construction</b>	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Open	4,068.90		<b>Banking</b>	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			<b>Investment and Financial</b>	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's High	4,094.77		<b>Insurance</b>	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's Low	4,068.25		<b>Consumer Staples</b>	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
YTD Change	0.01		<b>Services</b>	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			<b>Industrial</b>	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Volume Mn	116,347.48		<b>Telecommunication</b>	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Value Traded Mn	365.54		<b>Transportation</b>	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMAAR PROPERTIES PJSC	7.98	3.10%	DUBAI REFRESHMENTS COMPANY	20.7	-10.00%	EMAAR PROPERTIES I	7.98	10,502.37
AL SALAM BANK SUDAN	0.599	3.10%	AL RAMZ CORPORATION INVESTME	1.4	-6.67%	DUBAI ELECTRICITY &	2.30	6,618.26
UNION PROPERTIES PJSC	0.399	1.01%	ARAMEX PJSC	2.66	-3.27%	UNION PROPERTIES F	0.40	5,533.49
AMANAT HOLDINGS PJSC	1.08	0.93%	ISLAMIC ARAB INSURANCE COM	0.386	-3.26%	DUBAI ISLAMIC BANK	5.66	4,456.67
DEYAAR DEVELOPMENT PJSC	0.728	0.83%	GULF NAVIGATION HOLDING PJSC	7.31	-1.08%	EMAAR DEVELOPMEI	7.77	3,977.24

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,023.14							
Change	-14.63	-0.16%						
Previous Close	9,037.77		<b>Financial</b>	15,988.70	16,008.42	-0.12%	-0.48%	-0.13%
Open	9,037.77		<b>Telecommunication</b>	3,987.80	4,012.29	-0.61%	-0.46%	-5.73%
Day's High	9,046.90		<b>Consumer Services</b>	12,264.78	11,850.53	3.50%	4.70%	6.08%
Day's Low	9,009.28		<b>Basic Material</b>	4,673.36	4,719.55	-0.98%	-0.58%	-2.63%
YTD Change	-5.79%		<b>Industrials</b>	2,678.16	2,716.92	-1.43%	-0.32%	-3.45%
			<b>Utilities</b>	11,442.27	11,402.54	0.35%	-0.69%	3.23%
Volume Mn	185,995.08		<b>Energy</b>	2,021.58	2,015.59	0.30%	0.92%	3.52%
Value Traded Mn	895.99		<b>Health Care</b>	2,835.77	2,849.81	-0.49%	-1.47%	-3.53%
Traded / Listed Stocks	72	84	<b>Real Estate</b>	9,150.70	8,923.71	2.54%	5.44%	9.30%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
RAS AL KHAIMA POULTRY	1.55	9.93%	BANK OF SHARJAH	0.548	-3.86%	MULTIPLY GROUP	2.23	21449.95
AGTHIA GROUP PJSC	5.8	3.57%	ALPHA DHABI HOLDING PJSC	13.38	-2.76%	ALDAR PROPERTIES P	6.08	16953.36
ALDAR PROPERTIES PJSC	6.08	3.05%	AL SEER MARINE SUPPLIES & EQ	4.6	-2.75%	ESHRAQ INVESTMEN'	0.32	12364.32
RESPONSE PLUS HOLDING PJSC	3.87	1.84%	GULF CEMENT CO	0.45	-2.17%	MANAZEL REAL ESTA	0.32	9860.31
HAYAH INSURANCE CO PJSC	1.15	1.77%	WAHA CAPITAL PJSC	1.54	-1.91%	ABU DHABI NATIONA	0.60	9536.10

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,690.36							
Change	13.19	0.14%	<b>Total Return</b>	21,795.57	21,765.91	0.14%	-0.13%	-0.38%
Previous Close	9677.17		<b>Rayan Islamic</b>	4,631.20	4,631.57	-0.01%	0.01%	-0.73%
Open	9677.17		<b>All Share</b>	3,392.02	3,386.47	0.16%	-0.17%	-0.50%
			<b>Banks &amp; Finance</b>	4,007.02	3,987.06	0.50%	-0.05%	-0.91%
Day's High	9696.64		<b>Industrials</b>	4,006.63	4,000.14	0.16%	0.18%	-1.98%
Day's Low	9661.35		<b>Transportation</b>	5,187.94	5,183.30	0.09%	0.87%	5.24%
YTD Change	-0.1052819		<b>Real Estate</b>	1,702.11	1,704.95	-0.17%	-0.80%	9.43%
			<b>Insurance</b>	2,310.72	2,319.64	-0.38%	0.94%	-4.14%
Volume Mn	129.395		<b>Telecommunications</b>	1,524.20	1,540.62	-1.07%	-2.49%	-4.60%
Value Traded Mn	403.285		<b>Consumer Goods</b>	7,289.17	7,345.05	-0.76%	-2.02%	-0.17%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MESAIEED PETROCHEMICAL HOLDI	1.79	3.05%	INMA HOLDING COMPANY	4.25	-2.97%	MESAIEED PETROCHE	1.79	16380.03
MEDICARE GROUP	4.45	2.46%	QLM LIFE & MEDICAL INSURANCE	1.95	-2.25%	QATAR GERMAN CO I	1.94	12139.07
QATAR NATIONAL BANK	13.85	1.09%	DOHA INSURANCE CO	2.39	-1.73%	QATAR ALUMINIUM M	1.45	11008.51
GULF INTERNATIONAL SERVICES	3.12	1.07%	ZAD HOLDING CO	12.55	-1.57%	MEDICARE GROUP	4.45	9460.45
QATAR ALUMINIUM MANUFACTURING	1.45	0.63%	OOREDOO QPSC	9.57	-1.35%	VODAFONE QATAR	1.67	7733.53

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,014.98							
Change	-3.02	-0.15%						
Previous Close	2,018.00		<b>MSCI Bahrain</b>	155.57	155.40	0.11%	0.35%	-1.25%
Open	2,017.31		<b>MSCI Bahrain Domestic Islamic</b>	58.89	58.60	0.49%	0.69%	-2.24%
Day's High	2017.310		<b>MSCI Bahrain Net TR USD</b>	419.62	418.18	0.34%	0.34%	-1.24%
Day's Low	2012.530							
YTD Change	2.21%							
Volume Mn	3,221.05							
Value Traded Mn	0.941							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SOLIDARITY BAHRAIN BSC	0.32	0.64%	ARAB BANKING CORP BSC-\$US	0.33	-1.22%	AL SALAM BANK BSC	0.21	560.00
AL SALAM BANK BSC	0.21	0.47%	ALUMINIUM BAHRAIN BSC	1.19	-0.83%	ITHMAAR HOLDING E	0.03	200.00
-	-	-	-	-	-	ALUMINIUM BAHRAII	1.19	141.39
-	-	-	-	-	-	ARAB BANKING CORP	0.33	50.00
-	-	-	-	-	-	SEEF PROPERTIES	0.13	20.50

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,122.55							
Change	-29.68	-0.41%	<b>Industrials</b>	748.78	751.50	-0.36%	-2.54%	-17.53%
Previous Close	7,152.23		<b>Banks</b>	1,763.88	1,767.54	-0.21%	1.91%	7.07%
Open	7,141.49		<b>Consumer Service</b>	884.98	895.94	-1.22%	6.25%	34.38%
			<b>Technology</b>	1,746.00	1,709.62	2.13%	-8.40%	201.89%
Day's High	7,146.58		<b>Real Estate</b>	1,310.91	1,313.69	-0.21%	1.95%	8.08%
Day's Low	7,098.05		<b>Financial Services</b>	1,367.53	1,368.95	-0.10%	2.57%	12.81%
YTD Change	4.48%		<b>Telecom</b>	1,003.34	1,032.51	-2.83%	-3.87%	-9.21%
			<b>Health Care</b>	462.37	467.69	-1.14%	-5.11%	-4.10%
Volume Mn	0.30		<b>Insurance</b>	2,492.61	2,488.01	0.18%	0.22%	8.71%
Value Traded Mn	52.88		<b>Basic Materials</b>	832.82	834.56	-0.21%	-2.55%	11.65%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
MENA REAL ESTATE CO	84.10	15.05%	MASHAER HOLDING CO KSC	70.00	-17.27%	MENA REAL ESTATE CO	84.10	48769.89
WETHAQ TAKAFUL INSURANCE CO	45.90	10.34%	ENERGY HOUSE HOLDING CO KSCP	105.00	-10.26%	KUWAIT PROJECTS HOLDING CO	124.00	15934.54
FUTURE KID ENTERTAINMENT AND	156.00	5.41%	REAL ESTATE TRADE CENTERS CO	44.60	-8.04%	KUWAIT INTERNATIONAL	180.00	13056.62
MANAZEL HOLDING	32.30	4.53%	KUWAIT REINSURANCE CO KSC	352.00	-4.86%	AL ARABIYA REAL EST	79.60	9155.92
CREDIT RATING & COLLECTION	43.90	4.52%	KUWAIT & MIDDLE EAST FIN INV	77.10	-4.70%	MOBILE TELECOMML	458.00	8085.31

Source: FSC